

# R & D

## COMPANY SECRETARIES

### CONSENT LETTER FROM THE EXPERTS

Date: December 31, 2025

The Board of Directors,  
Rodec Pharma Limited  
C-2, Site 3, Meerut Road Industrial Area,  
Ghaziabad-201003, Uttar Pradesh, India

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Rodec Pharma Limited (the "Company" or the "Issuer") through an Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")**

We, R & D Company Secretaries, consent to our name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013 in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") where the Equity Shares are proposed to be listed, (BSE and NSE together are referred to as the "Stock Exchanges"), and Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("RoC"), and the Stock Exchanges where the Equity Shares are proposed to be listed and any other documents in relation to the Offer.

The following details with respect to us may be disclosed:

Name: **R & D Company Secretaries**  
Professional Registration Number: **1403/2021**  
Address: **785, Pocket-E, Mayur Vihar-II, Delhi-Meerut Expressway/NH-9  
Delhi-110091, India**  
Tel: **011-35960738, 43012488**  
Email: [rndregular@gmail.com](mailto:rndregular@gmail.com)

We have not been engaged or interested in the formation or promotion or management, of the Company.

This letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager until the date on which the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the Legal Counsel to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.



- Branch Office: 2C, Pocket-F, Mayur Vihar II, Delhi-Meerut Expressway/NH-9, Delhi 110 091, India
  - Regd. Office: 785, Pocket-E, Mayur Vihar II, Delhi-Meerut Expressway/NH-9, Delhi 110 091, India
- Phone: 011-35960738, 43012488 ● E-mail: [rndregular@gmail.com](mailto:rndregular@gmail.com)

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Company. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of

**R & D**

**Company Secretaries**

**Debabrata Deb Nath**  
**FCS:7775; CP:8612**  
**Partner**

